



EMPIRE OIL & GAS NL

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17 November 2016

ANNUAL GENERAL MEETING 2016 RESULTS

The outcome of the poll conducted on the Items of Business set out in the Notice of 2016 Annual General Meeting held on 17 November 2016 is:

| Item | Resolution | | | |
|--------|--|---------|------------|--------|
| Item 2 | Adoption of the Remuneration Report * | For | 27,236,872 | 65.37% |
| | | Against | 14,430,315 | 34.63% |
| | | Abstain | 67,856 | |
| Item 3 | Re-election of Mr Stuart Brown | For | 36,662,721 | 72.46% |
| | | Against | 13,932,153 | 27.54% |
| | | Abstain | 120,118 | |
| Item 4 | Election of Mr Peter Griffiths ** | For | 13,740,891 | 27.19% |
| | | Against | 36,789,382 | 72.81% |
| | | Abstain | 184,719 | |
| Item 5 | Election of Mr Kent Quinlan ** | For | 9,058,756 | 17.88% |
| | | Against | 41,596,079 | 82.12% |
| | | Abstain | 60,157 | |
| Item 6 | Election of Dr John Brough ** | For | 13,886,753 | 27.42% |
| | | Against | 36,758,082 | 72.58% |
| | | Abstain | 70,157 | |
| Item 7 | Ratification of prior issue of Options | For | 16,694,121 | 54.36% |
| | | Against | 14,013,439 | 45.64% |
| | | Abstain | 181,138 | |
| Item 8 | Approval of 10% Placement Facility *** | For | 36,660,478 | 72.34% |
| | | Against | 14,019,022 | 27.66% |
| | | Abstain | 35,492 | |
| Item 9 | Approval of Rights Share Trust Plan | For | 28,143,114 | 67.17% |
| | | Against | 13,758,308 | 32.83% |
| | | Abstain | 123,947 | |

* The motion as carried as an ordinary resolution on poll, however the company recorded a first strike for the Remuneration Report purposes.

** Not passed as recommended by Directors

*** Not passed as a special resolution.

Further information, as required by Listing Rule 3.13.2 and Section 251AA of the Corporations Act 2001 (Cth), is attached.

For further information, contact:

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ANNUAL GENERAL MEETING
Thursday, 17 November, 2016

As required by section 251AA(2) of the Corporations Act 2001 (Commonwealth) the following statistics are provided in respect of each resolution on the agenda.

| Resolution | Manner in which the securityholder directed the proxy vote (as at proxy close): | | | | Manner in which votes were cast in person or by proxy on a poll (where applicable) | | |
|--|--|-------------------------|-------------------------------|-------------------------|---|----------------------|-------------------|
| | Votes <i>For</i> | Votes <i>Against</i> | Votes <i>Discretionary</i> | Votes <i>Abstain</i> | <i>For</i> | <i>Against</i> | <i>Abstain **</i> |
| 1 ADOPTION OF REMUNERATION REPORT | 25,958,494 | 14,412,245 | 906,217 | 67,856 | 27,236,872 65.37% | 14,430,315 34.63% | 67,856 |
| 2 RE-ELECTION OF MR STUART BROWN | 35,379,088 | 13,922,708 | 807,847 | 120,118 | 36,662,721 72.46% | 13,932,153 27.54% | 120,118 |
| 3 ELECTION OF MR PETER GRIFFITHS | 13,740,891 | 35,602,084 | 812,067 | 74,719 | 13,740,891 27.19% | 36,789,382 72.81% | 184,719 |
| 4 ELECTION OF MR KENT QUINLAN | 9,043,170 | 40,304,022 | 822,412 | 60,157 | 9,058,756 17.88% | 41,596,079 82.12% | 60,157 |
| 5 ELECTION OF DR JOHN BROUGH | 13,877,308 | 35,466,895 | 815,401 | 70,157 | 13,886,753 27.42% | 36,758,082 72.58% | 70,157 |
| 6 RATIFICATION OF PRIOR ISSUE OF OPTIONS | 15,397,278 | 13,991,532 | 833,519 | 181,138 | 16,694,121 54.36% | 14,013,439 45.64% | 181,138 |
| 7 APPROVAL OF 10% PLACEMENT FACILITY | 35,399,420 | 14,009,577 | 785,272 | 35,492 | 36,660,478 72.34% | 14,019,022 27.66% | 35,492 |
| 8 APPROVAL OF RIGHTS SHARE TRUST PLAN | 26,847,351 | 13,748,863 | 819,977 | 123,947 | 28,143,114 67.17% | 13,758,308 32.83% | 123,947 |

** - Note that votes relating to a person who abstains on an item are not counted in determining whether or not the required majority of votes were cast for or against that item