



EMPIRE OIL & GAS NL

ABN 55 063 613 730
229 Stirling Highway
CLAREMONT 6010 WESTERN AUSTRALIA
TELEPHONE +61 8 9284 6422
FACSIMILE +61 8 9284 6588
EMAIL info@empireoil.com.au
WEB www.empireoil.com.au

28 November 2012

The Manager
The Australian Securities Exchange
The Company Announcements Office
Level 4/20 Bridge Street
SYDNEY NSW 2000

Dear Sir/Madam,

RE: RESULTS OF ANNUAL GENERAL MEETING

Please find attached the results of the three Resolutions at the Empire Oil & Gas NL Annual General Meeting.

Yours faithfully

**Kim Hogg
Company Secretary**

For personal use only

Results of Annual General Meeting

The Company is pleased to confirm the results of the Annual General Meeting held earlier today.

The resolutions put forward to adopt the Remuneration Report and to re-elect Mr Neil Joyce as a Director of the Company were passed by Shareholders by a substantial majority.

The resolution to hold a further General Meeting of the Company (Spill Meeting) was defeated by a substantial majority.

All three resolutions were resolved by a poll of Shareholders conducted at the same time. The Spill Meeting was put to the meeting conditional on the outcome of the first resolution. The outcome of the poll for the first resolution was such that the second resolution need not have been put.

A summary of the proxies lodged and the results of the polls on all Resolutions is attached.

As a consequence of the outcome of the Meeting, the further General Meeting of the Company called for 12 December 2012 (Spill Meeting) is not required and has accordingly been cancelled.

The Board would like to thank its Shareholders both for their support and their patience in what has been a very difficult and distracting period for the Company.

Empire Oil & Gas NL
Annual General Meeting held 28 November 2012
Proxy Summary and Poll Summary

Item Number	Item 1 Approval of Remuneration Report	Item 2 Spill Resolution	Item 3 Re-election of Director - Neil Joyce
Total number of proxy votes exercisable by proxies validly appointed	1,521,566,101	1,522,066,101	1,610,492,417
Total number of proxy votes in respect of which the appointments specified that:			
- the proxy is to vote for the resolution	1,226,957,936	250,510,810	1,272,267,532
- the proxy is to vote against the resolution	276,581,470	1,252,627,685	307,676,379
- the proxy is to abstain on the resolution	2,331,052	2,558,029	15,695,643
- the proxy may vote at the proxy's discretion	15,695,643	16,369,577	14,852,863
Votes cast in favour of the resolution	1,257,055,564	250,651,435	1,302,512,262
Votes cast against the resolution	277,054,522	1,283,731,674	308,002,329
Votes cast abstaining on the resolution	2,331,052	2,558,029	14,852,863