



EMPIRE OIL & GAS NL

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26 November 2013

The Manager
The Australian Securities Exchange
The Company Announcements Office
Level 4/20 Bridge Street
SYDNEY NSW 2000

Dear Sir,

RE: RESULTS OF SHAREHOLDER MEETINGS

Empire Oil & Gas NL (**Empire** or **Company**) advises that its Annual General Meeting and the Extraordinary General Meeting requisitioned by major shareholder ERM Power Limited were held earlier today.

In accordance with Listing Rule 3.13.2 and Section 251AA of the Corporations Act, the Company advises the following outcomes of the resolutions considered at each meeting:

EXTRAORDINARY MEETING OF SHAREHOLDERS

As announced to ASX on Friday 22 November 2013, directors Craig Marshall, Neil Joyce and Jeffrey MacDonald resigned as directors of Empire on that day. Consequently, resolutions 3, 4 and 5 proposed for the meeting were withdrawn.

Resolutions 1 and 2, the appointment of James Brett Lochran Heading and Antonino Mario Iannello as directors, were passed by a show of hands.

The total number of proxy votes in respect of validly appointed proxies were as follows:

RESOLUTION	FOR	AGAINST	ABSTAIN	DISCRETIONARY
Appointment of Mr Brett Heading	2,404,100,368	953,443,787	3,683,718	74,808,960
Appointment of Mr Tony Iannello	2,407,462,905	950,677,083	3,600,385	74,808,960

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ANNUAL GENERAL MEETING

The results of the resolutions were as follows:

RESOLUTION	RESULT
Adoption of Remuneration Report	Failed on a show of hands
Re-election of Mr Jeffrey MacDonald as Director	Resolution withdrawn
Ratification of Previous Share Issue	Passed on a show of hands

The total number of proxy votes in respect of validly appointed proxies were as follows:

RESOLUTION	FOR	AGAINST	ABSTAIN	DISCRETIONARY
Adoption of Remuneration Report	359,705,209	2,202,834,252	9,938,058	42,432,420
Re-election of Mr Jeffrey MacDonald as Director	withdrawn	withdrawn	withdrawn	withdrawn
Ratification of Previous Share Issue	2,326,059,778	202,860,749	18,190,735	62,795,064

Yours faithfully,



KIM HOGG
Company Secretary

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