



EMPIRE OIL & GAS NL

25 November 2015

The Manager
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ASX RELEASE

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RESULTS OF 2015 ANNUAL GENERAL MEETING

In accordance with Listing Rule 3.13.2 and Section 251AA of the Corporations Act 2001 (Cth), please find attached the results of the resolutions put to shareholders today at the 2015 Annual General Meeting.

Yours faithfully
For Empire Oil & Gas NL

Rachel Rees
Company Secretary

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About Empire Oil & Gas

Empire Oil & Gas NL ('Empire' or the 'Company') is an onshore conventional gas and condensate producer and explorer listed on the Australian Securities Exchange (ASX: EGO) with key assets in the Perth Basin in Western Australia. The Company's producing assets at Red Gully are less than 150kms from the city of Perth where there is a strong gas market. Since commencing operations in 2013, the 100% owned Red Gully Processing Facility has produced and delivered over 5,000 Terajoules (TJ) of gas. Gas produced to date has been contracted to Alcoa and delivered through the Dampier to Bunbury Natural Gas Pipeline (DBNGP), which lies next to the Processing Facility. Condensate produced is transported via road to BP.

EGO is the holder of the largest net acreage in the highly prospective Perth Basin with its production licenses and permits covering more than 10,000km², representing 48% of the currently granted acreage in the Perth Basin. Close to pipeline infrastructure and with rapid commercialisation opportunities, the Company has significant exploration potential in an underexplored, proven petroleum system.

Empire's vision is to sustainably grow the business into a mid-tier exploration and production company. Empire's strategy is to be the Perth Basin operator of choice, safely supplying WA domestic gas by growing the Red Gully production hub, delivering reserves and production growth by drilling material quality exploration prospects in the high profit margin onshore Perth Basin, enabling Empire to attract quality farm-in partners to assist in accelerating growth plans.

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ANNUAL GENERAL MEETING
Wednesday, 25 November, 2015

As required by section 251AA(2) of the Corporations Act 2001 (Commonwealth) the following statistics are provided in respect of each resolution on the agenda.

Resolution	Manner in which the securityholder directed the proxy vote (as at proxy close):				Manner in which votes were cast in person or by proxy on a poll (where applicable)		
	Votes <i>For</i>	Votes <i>Against</i>	Votes <i>Discretionary</i>	Votes <i>Abstain</i>	<i>For</i>	<i>Against</i>	<i>Abstain **</i>
01 ADOPTION OF REMUNERATION REPORT	3,155,252,617	1,063,265,008	194,426,137	65,874,833	3,432,159,292	1,063,265,008	65,874,833
02 RE-ELECTION OF MR ANTONINO (TONY) IANNELLO	4,199,034,868	862,980,690	195,219,939	20,201,284	4,475,735,345	863,980,690	20,201,284
03 RE-ELECTION OF MR PHILIP GARRATT	4,366,292,490	693,446,093	193,975,714	23,722,484	4,641,748,742	694,446,093	23,722,484
04 RE-ELECTION OF MR THOMAS VINCENT	4,038,908,204	1,018,187,379	196,438,714	23,902,484	4,316,827,456	1,019,187,379	23,902,484
05 ELECTION OF KENT QUINLAN	1,239,144,595	3,793,600,810	179,828,027	64,863,349	1,258,144,595	4,031,909,374	69,863,350
06 CONSOLIDATION OF CAPITAL	3,844,818,905	1,203,403,972	171,942,100	57,271,804	4,071,251,542	1,222,403,972	66,261,805
07 ISSUE OF SHARES TO ANTONINO (TONY) IANNELLO	3,801,374,441	1,197,333,891	194,747,718	47,519,622	4,069,612,695	1,197,333,891	56,509,623
08 ISSUE OF SHARES TO STUART BROWN	3,787,290,865	1,221,109,173	194,747,718	69,557,488	4,055,529,119	1,221,109,173	78,547,489
09 ISSUE OF SHARES TO PHILIP GARRATT	3,127,486,477	1,220,419,610	195,305,843	67,543,061	3,395,282,856	1,221,419,610	76,533,062
10 ISSUE OF SHARES TO BRETT HEADING	3,846,577,009	1,161,974,566	198,205,843	69,479,363	4,113,773,388	1,166,474,566	78,469,364
11 APPROVAL OF 10% PLACEMENT FACILITY (25% PLACEMENT RULE)	3,886,659,997	1,058,597,551	265,020,441	67,158,792	4,219,370,975	1,064,897,552	75,648,792

** - Note that votes relating to a person who abstains on an item are not counted in determining whether or not the required majority of votes were cast for or against that item